

# PERFORMANCE HIGHLIGHTS

## ALLPLAN EXCHANGE

The web-based Allplan Exchange plan management system accelerates the formatting and sending of plan data and therefore ensures considerable time and cost savings. With this module seamlessly integrated into Allplan, architects, civil engineers and planners can save and archive plans produced in the CAD system in different formats, send them via the web-based online platform to other project members and record the distribution notifications. This means the latest plan data is always available over the entire life of the building project.

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### INCREASED PRODUCTIVITY

The improved project, layout and index attributes are an important basis for the automatic dispatch of plans in Allplan Exchange. With the help of the new layout attributes dialog (with layout preview), you can change, sort and filter the attributes of several layouts very quickly. It is also possible to customize the layout attribute defaults to include your own values. With the 20 user-defined layout attributes, you can include all the planning information relevant for your office in your plans individually. You also have revised index management with new index attributes and easier handling.

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### RELIEVING FROM ROUTINE TASKS

In addition to multi-export and the local storage of exported plans, with Allplan Exchange you can send plans and additional freely defined documents (letters, schedules, cost estimates etc.) to the individual project participants directly from Allplan. Project members receive an email containing a download link. You are supported in this by recipient-specific plan and format filters that ensure that every recipient only receives the plans relevant for him or her in the correct format. You can also send individual short messages (e.g. "For checking", "For confirmation", "Please call back") in the notification e-mail informing recipients of what action the recipient should take in regards to the documents.

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### SEAMLESS INTEGRATION IN THE CAD SYSTEM

Your efficiency in sending plans is considerably increased thanks to the seamless integration of Allplan Exchange in your Allplan CAD system and the online saving of address and dispatch information, plans and documents. You can work in Allplan in the usual way and then send plans and other documents to project members with ease directly from the CAD system. Via the online area of Allplan Exchange, you can maintain your office address data centrally and track which documents were sent to whom and when, and when files were downloaded.

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### ONLINE ACCESS TO PLANS

Not only the address database used in Allplan Exchange is stored centrally and online, the plans and documents sent to project members are as well. Project members can therefore access the plans and documents relevant for them at any time and from anywhere with any mobile device that has internet access. This means fewer errors, delays and inconsistencies in the building process because those involved always have the latest version of the plans that are relevant for them.

## AUTOMATIC VERSIONING

Allplan Exchange as a webbased solution offers you a clearly arranged presentation of the current plans. Thanks to the automatic versioning you have access to previous versions automatically as well.

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## CONVENIENT PRINTING AND EXPORTING

In the areas Documents, Contacts and Project members you can print and export overviews as PDF or Excel files. The sorting of project related plan distribution lists is possible according to addressee or plan number. Thus you see all plan data including plan versions, as well as process informations at a glance. Using the Excel format the data can be sorted and filterd individually according to your requirements.

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## INDIVIDUAL ASSIGNMENT OF RIGHTS AND ROLES

Via Allplan Exchange individual project access rights can be assigned. This enables the user to, for example, assign a building owner access to the documents forwarded to him, but only limited sight on further project data. Project access rights are related to the supervision, distribution or downloading of documents. Possible organisational roles are: administrator, employee or guest.

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## DISPATCH OF PLANS WITH ALLPLAN EXCHANGE

1. Secure transfer through SSL encryption: The digital SSL certificate for Allplan Exchange guarantees tap-proof --> proofed transfer of emails between web server and browser.
2. As project owner and administrator in Allplan Exchange, you determine who is allowed to access which documents.
3. Individual password protection: The access data of each Allplan Exchange user is password-protected and can only be changed by the user.
4. Double the security: As additional protection, Allplan Exchange enables you to save your plan data both locally on your hard disk and in the Cloud.

Current system requirements can be found at [allplan.com/info/sysinfo](https://allplan.com/info/sysinfo)

